

**MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7**

SRN: AB9068120/ BharatKoshOrderId :1-22510735547

SRN Date: 26/11/2025 15:54:44

Service Request Date:
26/11/2025

RECEIVED FROM:

Name: SANJAY GROVER

Address: B-88 1ST FLOOR DEFENCE COLONY, ., New Delhi, New Delhi, Delhi, 110024

ENTITY ON WHOSE BEHALF MONEY IS PAID

LLPIN/CIN/DIN: U65993DL2002PLC115769

Name: ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED

Address: 14th Floor, EROS Corporate Tower, Nehru Place, New Delhi - 110019, New Delhi, South Delhi, Delhi, 110019

FULL PARTICULARS OF REMITTANCE

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee for MGT-7	Normal	600
	Additional	0
Total		600

Mode of Payment: Online

Received Payment Rupees: Six Hundred Rupees Only.

Note: The defects or incompleteness in any respect in this application as noticed shall be placed on the Ministry's website(www.mca.gov.in). In case the application is marked as RSUB, please resubmit the application within the due date. Please track the status of your transaction at all times till it is finally disposed off. (please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

Form No. MGT-7

Form language

☒ English ☐ Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U65993DL2002PLC115769

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED
Registered office address	14th Floor, EROS Corporate Tower, Nehru Place, New Delhi - 110019, Nehru Place, New Delhi, South Delhi, Delhi, India, 110019	14th Floor, EROS Corporate Tower, Nehru Place, New Delhi - 110019, Nehru Place, New Delhi, South Delhi, Delhi, India, 110019
Latitude details	28.54703	28.550363
Longitude details	77.2576	77.251928

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photograph of Registered office along with the Latitude and Longitude.pdf.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****5B

(c) *e-mail ID of the company

*****arc@acreindia.in

(d) *Telephone number with STD code

01*****00

(e) Website	<div style="border: 1px solid black; padding: 2px;">www.acreindia.in</div>		
iv *Date of Incorporation (DD/MM/YYYY)	<div style="border: 1px solid black; padding: 2px;">11/06/2002</div>		
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	<div style="border: 1px solid black; padding: 2px;">Public company</div>		
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	<div style="border: 1px solid black; padding: 2px;">Company limited by shares</div>		
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)</i>	<div style="border: 1px solid black; padding: 2px;">Indian Non-Government company</div>		
vi *Whether company is having share capital (as on the financial year end date)	<input checked="" type="radio"/> Yes <input type="radio"/> No		
vii (a) Whether shares listed on recognized Stock Exchange(s)	<input type="radio"/> Yes <input checked="" type="radio"/> No		
(b) Details of stock exchanges where shares are listed			
S. No.	Stock Exchange Name	Code	
viii Number of Registrar and Transfer Agent			
<div style="border: 1px solid black; padding: 2px; text-align: center;">1</div>			
CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67120DL1993PTC052486	BEETAL FINANCIAL AND COMPUTER SERVICES PRIVATE LIMITED	99,MADANGIR, B/4, LOCAL SHOPPING CENTRE, NEAR DADA HARSUKH DAS MANDIR, NEW DELHI, Delhi, India, 110062	INR000000262
ix * (a) Whether Annual General Meeting (AGM) held			
<input checked="" type="radio"/> Yes <input type="radio"/> No			
(b) If yes, date of AGM (DD/MM/YYYY)			
<div style="border: 1px solid black; padding: 2px;">30/09/2025</div>			
(c) Due date of AGM (DD/MM/YYYY)			
<div style="border: 1px solid black; padding: 2px;">30/09/2025</div>			
(d) Whether any extension for AGM granted			
<input type="radio"/> Yes <input checked="" type="radio"/> No			
(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension			
<div style="border: 1px solid black; height: 20px;"></div>			

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	150000000.00	75063863.00	75063863.00	75063863.00
Total amount of equity shares (in rupees)	1500000000.00	750638630.00	750638630.00	750638630.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity shares				
Number of equity shares	150000000	75063863	75063863	75063863
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1500000000.00	750638630.00	750638630	750638630

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	600000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	6000000000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference shares				
Number of preference shares	600000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	6000000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
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Total amount of unclassified shares

0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	75063863	75063863.00	750638630	750638630	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify <div></div>						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div></div>			0			
At the end of the year	0.00	75063863.00	75063863.00	750638630.00	750638630.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <div></div>			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div></div>			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		<div></div>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)**(a) Non-convertible debentures**

*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non convertible Debentures	7506460	782.61	5874630660.60
Total	7506460.00	782.61	5874630660.60

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non convertible Debentures	6766899269	0	892261895	5874637374.00
Total	6766899269.00	0.00	892261895.00	5874637374.00

(b) Partly convertible debentures

*Number of classes

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	6766899269.00	0.00	892261895.00	5874637374.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	6766899269.00	0.00	892261895.00	5874637374.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

2868253000

ii * Net worth of the Company

7562042000

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others <div></div>				
	Total	0.00	0	0.00	0

Total number of shareholders (promoters)

0

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	4327552	5.77	0	0.00
	(ii) Non-resident Indian (NRI)	4118078	5.49	0	0.00
	(iii) Foreign national (other than NRI)	2841594	3.79	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	1515000	2.02	0	0.00
4	Banks	18495382	24.64	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3160942	4.21	0	0.00

10	Others				
	Foreign Body Corpora	40605315	54.09		
	Total	75063863.00	100	0.00	0

Total number of shareholders (other than promoters)

17

Total number of shareholders (Promoters + Public/Other than promoters)

17.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	10
	Total	17.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	0	0
Members (other than promoters)	17	17
Debenture holders	7	7

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	0	4	1	4	0.00	0.00
i Non-Independent	0	1	1	0	0	0
ii Independent	0	3	0	4	0	0
C Nominee Directors representing	0	2	0	2	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	2	0	2	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	0	6	1	6	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
PRAVEEN GARG	00208604	Additional Director	0	
KARTIK BANGALORE	10851539	Additional Director	0	
ANJALI KARAMNARAYAN SETH	05234352	Director	0	
SUNIL KUMAR CHATURVEDI	02183147	Director	0	
MOHD SHARIQ MALIK	AOEPM8367C	Company Secretary	0	

ALOK VIRAJ GUPTA	AAZPG9461G	CFO	0	
AMRENDRA PRASAD CHOUDHARY	02697893	Director	0	03/09/2025
MANISH JAIN	02578269	Nominee Director	0	
CHANDAN CHURIWAL	01129135	Whole-time director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

10

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
CHANDAN CHURIWAL	01129135	Additional Director	30/07/2024	Appointment
ANIL CHANDANMAL SINGHVI	00239589	Director	21/11/2024	Cessation
ANJALI KARAMNARAYAN SETH	05234352	Additional Director	13/06/2024	Appointment
PRAVEEN GARG	00208604	Additional Director	17/12/2024	Appointment
PRASHANT RAMRAO JOSHI	08503064	Director	27/09/2024	Cessation
VIVEK MUNDRA	00383479	Director	18/09/2024	Cessation
KARTIK BANGALORE	10851539	Additional Director	24/02/2025	Appointment
ANJALI KARAMNARAYAN SETH	05234352	Director	27/09/2024	Change in designation
CHANDAN CHURIWAL	01129135	Whole-time director	30/07/2024	Change in designation
CHANDAN CHURIWAL	ACSPC2644J	CEO	30/07/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance
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			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2024	17	12	86.01

B BOARD MEETINGS

*Number of meetings held

16

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	19/04/2024	6	4	66.67
2	03/05/2024	6	5	83.33
3	12/06/2024	6	5	83.33
4	04/07/2024	7	6	85.71
5	29/07/2024	7	4	57.14
6	07/08/2024	8	7	87.5
7	12/08/2024	8	7	87.5
8	28/08/2024	8	6	75
9	25/09/2024	7	6	85.71
10	10/10/2024	6	5	83.33
11	21/11/2024	6	5	83.33
12	25/11/2024	5	5	100
13	17/12/2024	6	6	100
14	22/01/2025	6	6	100
15	05/02/2025	6	5	83.33
16	20/03/2025	7	7	100

C COMMITTEE MEETINGS

Number of meetings held

31

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	19/04/2024	4	3	75
2	AUDIT COMMITTEE	03/05/2024	4	4	100
3	AUDIT COMMITTEE	12/06/2024	4	4	100
4	AUDIT COMMITTEE	06/08/2024	4	3	75
5	AUDIT COMMITTEE	12/08/2024	4	4	100
6	AUDIT COMMITTEE	28/08/2024	4	3	75
7	AUDIT COMMITTEE	21/11/2024	4	3	75
8	AUDIT COMMITTEE	17/12/2024	3	3	100
9	AUDIT COMMITTEE	22/01/2025	3	3	100
10	AUDIT COMMITTEE	20/03/2025	3	3	100
11	NOMINATION AND REMUNERATION COMMITTEE	12/06/2024	5	4	80
12	NOMINATION AND REMUNERATION COMMITTEE	04/07/2024	4	4	100
13	NOMINATION AND REMUNERATION COMMITTEE	07/08/2024	4	4	100
14	NOMINATION AND REMUNERATION COMMITTEE	28/08/2024	4	3	75
15	NOMINATION AND REMUNERATION COMMITTEE	21/11/2024	4	3	75
16	NOMINATION AND REMUNERATION COMMITTEE	17/12/2024	3	3	100
17	NOMINATION AND REMUNERATION COMMITTEE	22/01/2024	4	4	100
18	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	12/06/2024	3	2	66.67

19	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	28/08/2024	3	2	66.67
20	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	21/11/2024	3	2	66.67
21	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	22/01/2025	3	3	100
22	CREDIT COMMITTEE OF DIRECTORS	01/04/2024	4	3	75
23	CREDIT COMMITTEE OF DIRECTORS	15/04/2024	4	3	75
24	CREDIT COMMITTEE OF DIRECTORS	03/05/2024	4	3	75
25	CREDIT COMMITTEE OF DIRECTORS	12/06/2024	4	3	75
26	CREDIT COMMITTEE OF DIRECTORS	21/11/2024	3	3	100
27	CREDIT COMMITTEE OF DIRECTORS	28/02/2025	4	4	100
28	CREDIT COMMITTEE OF DIRECTORS	20/03/2025	4	4	100
29	RISK MANAGEMENT COMMITTEE	20/09/2024	3	2	66.67
30	RISK MANAGEMENT COMMITTEE	21/11/2024	2	2	100
31	RISK MANAGEMENT COMMITTEE	22/01/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	SUNIL KUMAR CHATURVEDI	16	15	93	20	19	95	Yes
2	KARTIK BANGALORE	1	1	100	0	0	0	Yes
3	MANISH JAIN	16	15	93	27	27	100	Yes
4	AMRENDRA PRASAD	16	14	87	22	15	68	Not applicable

	CHOUDHARY							
5	ANJALI KARAMNARAYAN SETH	13	11	84	10	10	100	No
6	CHANDAN CHURIWAL	11	11	100	3	3	100	Yes
7	PRAVEEN GARG	4	4	100	4	4	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Chandan Churiwal	Whole-time director	18000000	0	0	10580000	28580000.00
	Total		18000000.00	0.00	0.00	10580000.00	28580000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Alok Viraj Gupta	CFO	8855010	0	0	4025005	12880015.00
2	Mohd. Shariq Malik	Company Secretary	5685395	0	0	2794398	8479793.00
	Total		14540405.00	0.00	0.00	6819403.00	21359808.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Vishwavir Saran Das	Director	0	412500	0	0	412500.00
2	Anil Chandanmal Singhvi	Director	0	1650000	0	1050000	2700000.00
3	Sunil Kumar Chaturvedi	Director	0	1650000	0	1330000	2980000.00
4	Amrendra Prasad Choudhary	Director	0	1650000	0	1195000	2845000.00

5	Anjali Karamnarayan Seth	Director	0		0	935000	935000.00
6	Praveen Garg	Director	0		0	310000	310000.00
	Total		0.00	5362500.00	0.00	4820000.00	10182500.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

24

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder_Final.xlsm

(b) Optional Attachment(s), if any

Clarification_Letter_ACRE_MGT-
7_24-25.pdf
Signed_MGT-8_ACRE.pdf
List of Shareholders and
Debenture Holders 31032025.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

ASSETS CARE &
RECONSTRUCTION
ENTERPRISE LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/

alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Neeraj Arora

Date (DD/MM/YYYY)

26/11/2025

Place

Delhi

Whether associate or fellow:

☐ Associate

☒ Fellow

Certificate of practice number

1*1*6

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

22293

*(b) Name of the Designated Person

MOHD SHARIQ MALIK

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

1.6

dated*

(DD/MM/YYYY)

28/08/2024

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*1*9*3*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

2*2*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB9068120

eForm filing date (DD/MM/YYYY)

26/11/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

To
Registrar of Companies
4th Floor, IFCI Tower
61, Nehru Place, New Delhi – 110019

Sub: Additional Submission with respect to Form MGT-7 for the FY 2024-25

Dear Sir/Ma'am,

With reference to the above caption subject, we wish to submit the following additional information(s) with respect to Form MGT-7: Annual Return being filed by M/s ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED.

I. Point IV (i) (d) of Annual Return

We wish to clarify that the Company has dematerialized its equity shares on ISIN No. INE296J01017. However, the form is not reflecting the ISIN of the Equity shares, neither we are able to fill the column, it seems there is some technical issue in Form MGT-7.

Therefore, we request you to kindly note the ISIN of Equity shares as INE296J01017.

II. Point XIII of Annual Return

In this field, we have indicated a total of 24 shareholders/debenture holders, which includes 17 shareholders and 7 debenture holders.

For Assets Care & Reconstruction Enterprise Limited

For Assets Care & Reconstruction Enterprise Ltd



Mohd. Shariq Malik
Company Secretary
Membership No. A22293
(Company Secretary)
M. No.: A22293
Address – 14th Floor, EROS Corporate Tower
Nehru Place, New Delhi -110019

ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.

Registered Office : 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel : 011-66115600
Corporate Office : Unit No. 502, C Wing, One BKC, Radius Developers, Plot No. C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101

To
Registrar of Companies
4th Floor, IFCI Tower,
61, Nehru Place, New Delhi – 110019

November 25, 2025

Sub: Additional Submission with respect to Form MGT-7 for the FY 2024-25

Dear Sir/Ma'am,

With reference to the above caption subject, we wish to submit the following additional information(s) with respect to Form MGT-7: Annual Return being filed by M/s ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED.

I. Point IV (iv) (a) of Annual Return

Due to a technical limitation in the MCA system, the nominal value of debentures cannot be reflected beyond two decimal places. Accordingly, the Nominal value should be considered as 782.6108943487 and the total value (Outstanding at the end of the year) should be taken as 5874637374.00

Thanking You

Yours faithfully,

For Assets Care & Reconstruction Enterprise Limited


Mohd. Shariq Malik
(Company Secretary)
M. No. A22293

Address - 14th Floor, EROS Corporate Tower
Nehru Place, New Delhi -110019



ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.

Registered Office : 14th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019 Tel : 91-11-66115600

Corporate Office : Unit No. : 502, C Wing, One BKC, Radius Developers, Plot No. : C-66, G-Block, Bandra Kurla Complex, Mumbai – 400051 Tel.: 022 68643101

ASSETS CARE & RECONSTRUCTION ENTERPRISE LTD.

CIN No. : U65993DL2002PLC115769

GST No. : 07AAECA3175B1Z4

REGISTERED OFFICE:

14th FLOOR, EROS CORPORATE TOWER, NEHRU PLACE, NEW DELHI 110019

Tel. : 91-11-66115600

Email : acre.arc@acreindia.in, Website : www.acreindia.in

CORPORATE OFFICE

UNIT NO. 502, 5th FLOOR, C WING, ONE BKC PLOT NO. C-66, G BLOCK,
BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400051

ACRE-102-TRUST

14th FLOOR, EROS CORPORATE TOWER, NEHRU PLACE, NEW DELHI 110019

GSTIN: 07AAHTA7702J1ZO



New Delhi, Delhi, India 🇮🇳

Eros Corporate Tower, Nehru Place, New Delhi, Delhi 110019, India

Lat 28.550363° Long 77.251928°

Friday, 07/11/2025 12:28 PM GMT +05:30

 **GPS Map Camera**



New Delhi, Delhi, India 🇮🇳

E Block, 2nd Floor, International Trade Tower, Nehru Place, New Delhi, Delhi 110019, India

Lat 28.550514° Long 77.25181°

Friday, 07/11/2025 12:54 PM GMT +05:30

GPS Map Camera

List of Shareholders as on March 31, 2025

(ISIN: INE296J01017)

S. No.	First Name	Middle Name	Last Name	DP ID	Client ID	Number of Shares held	Class of Shares
1.	Ares Management Asia (Singapore) Pte. Ltd.	-	-	IN301524	30038596	3,67,81,007	Equity Shares
2.	Axis Bank Limited	-	-	IN300484	10820757	1,02,59,668	Equity Shares
3.	Punjab National Bank	-	-	IN300812	10501028	62,35,714	Equity Shares
4.	Alpana	-	Mundra	IN302105	10465035	33,98,244	Equity Shares
5.	Tourism Finance Corporation of India Ltd.	-	-	IN300095	10151845	28,56,000	Equity Shares
6.	Rajendra	Kumar	Mishra	IN300214	17816746	28,41,594	Equity Shares
7.	Indea Ventures Pte. Ltd.	-	-	IN300214	19695437	25,61,046	Equity Shares
8.	Vivek	-	Mundra	IN302105	10001147	25,81,450	Equity Shares
9.	Bank of Baroda	-	-	IN300812	10006118	20,00,000	Equity Shares
10.	Aniruddh	-	Mundra	IN302105	10651691	15,36,628	Equity Shares
11.	Life Insurance Corporation of India	-	-	IN300812	10000012	15,15,000	Equity Shares

12.	M7 Global Fund PCC – Aerion	-	-	IN303622	10077882	12,63,262	Equity Shares
13.	Rajeev	-	Mehrotra	IN303559	10024558	6,00,000	Equity Shares
14.	Sanjay	-	Kothari	IN304158	10171702	1,80,242	Equity Shares
15.	Anantroop Financial Advisory Services Private Limited	-	-	IN304158	10166569	1,55,876	Equity Shares
16.	Dhruv	-	Bhasin	IN301774	18216006	1,49,066	Equity Shares
17.	Kantilal Chhaganlal Securities Private Limited	-	-	IN300476	10396320	1,49,066	Equity Shares
Total						7,50,63,863	

For Assets Care & Reconstruction Enterprise Ltd.


Mohd. Shariq Malik
Company Secretary
Membership No. A22293

Place: 14th Floor, EROS Corporate Tower
Nehru Place, New Delhi - 110019

List of Debenture Holders as on March 31, 2025

S. No.	First Name of Debenture holder*	Middle Name of Debenture holder	Last Name of Debenture holder	DP ID	Client ID	Number of Debentures held	Total amount of Debentures (In Rs.)
1.	Varde Holdings Pte. Ltd.	-	-	IN300142	10758191	2400	15,60,00,000
2.	Albula Investment Fund Limited	-	-	IN300167	10055229	3075	25,02,60,600
3.	Eriska Investment Fund Limited	-	-	IN300167	10181937	5332	40,36,65,967
4.	India Special Situations Scheme I	-	-	IN301524	30045929	780	7,80,00,000
5.	India Special Situations Scheme I	-	-	IN301524	30045929	5080	30,48,34,000
6.	India Special Situations Scheme I	-	-	IN301524	30045929	1434	1,434
7.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	6763	6,76,776
8.	India Special Situations Scheme I	-	-	IN301524	30045929	20971	20,98,034
9.	India Special Situations Scheme I	-	-	IN301524	30045929	11917	11,91,810
10.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	4163	4,03,808
11.	India Special Situations Scheme I	-	-	IN301524	30045929	4163	4,03,808
12.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	2158	1,52,405

13.	India Special Situations Scheme I	-	-	IN301524	30045929	4816	3,40,178
14.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	874	5,48,54,610
15.	India Special Situations Scheme I	-	-	IN301524	30045929	874	5,48,54,610
16.	India Special Situations Scheme II	-	-	IN301524	30047221	4145	4,15,653
17.	India Special Situations Scheme I	-	-	IN301524	30045929	10642	10,64,250
18.	India Special Situations Scheme I	-	-	IN301524	30045929	4554	4,554
19.	Investment Opportunities IV Pte. Limited	-	-	IN301524	30043399	499	1,00,15,724
20.	India Special Situations Scheme I	-	-	IN301524	30045929	500	1,00,35,776
21.	India Special Situations Scheme II	-	-	IN301524	30047221	1912	56,66,343
22.	India Special Situations Scheme II	-	-	IN301524	30047221	20250	54,39,52,783
23.	India Special Situations Scheme II	-	-	IN301524	30047221	508700	4,83,723
24.	India Special Situations Scheme I	-	-	IN301524	30045929	153586	1,53,086
25.	India Special Situations Scheme II	-	-	IN301524	30047221	1251420	73,48,52,860
26.	India Special Situations Scheme I	-	-	IN301524	30045929	51000	51,000
27.	India Special Situations Scheme II	-	-	IN301524	30047221	173400	1,73,400
28.	India Special Situations Scheme II	-	-	IN301524	30047221	573750	44,50,67,371
29.	India Special Situations Scheme II	-	-	IN301524	30047221	210757	2,10,257
30.	India Special Situations Scheme II	-	-	IN301524	30047221	795600	79,56,00,000

31.	India Special Situations Scheme II	-	-	IN301524	30047221	122720	5,30,14,834
32.	India Special Situations Scheme II	-	-	IN301524	30047221	178500	17,85,00,000
33.	India Special Situations Scheme II	-	-	IN301524	30047221	809625	76,92,60,373
34.	India Special Situations Scheme II	-	-	IN301524	30047221	344250	7,09,48,766
35.	India Special Situations Scheme II	-	-	IN301524	30047221	988300	40,60,72,037
36.	India Special Situations Scheme III	-	-	IN301524	30055176	767550	30,99,57,324
37.	India Special Situations Scheme II	-	-	IN301524	30047221	460000	23,13,99,220
TOTAL							5,87,46,37,374

*There are 7 Debenture holders with whom different series and tranches of Non-Convertible Debentures ('NCDs') issued by the Company are outstanding as on March 31, 2025.

For Assets Care & Reconstruction Enterprise Ltd.


Mohd. Shariq Malik
Company Secretary
Membership No. A22293

Place: 14th Floor, EROS Corporate Tower
Nehru Place, New Delhi - 110019

SANJAY GROVER & ASSOCIATES

COMPANY SECRETARIES

B-88, 1ST Floor, Defence Colony, New Delhi – 110 024
Tel.: (011) 4679 0000, Fax: (011) 4679 0012
e-mail: contact@cssanjaygrover.in
Website: www.cssanjaygrover.in

FORM NO. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Assets Care & Reconstruction Enterprise Limited** (CIN: U65993DL2002PLC115769) (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has generally complied with provisions of the Act & Rules made thereunder in respect of:
 1. its status under the Act;
 2. maintenance of registers/ records & making entries therein within the time prescribed therefore;
 3. filing of forms and returns with the Central Processing Centre and/or Registrar of Companies (NCT of Delhi and Haryana) within or beyond the prescribed time under the provisions of the Act and Rules made thereunder. Further, no forms or returns was required to be filed with Regional Director, Central Government, the Tribunal, Court or other authorities under the provisions of the Act and Rules made thereunder;
 4. calling/ convening/ holding meetings of Board of Directors and its Committees and the Annual General meeting of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolutions have been properly recorded in the Minutes Books/ registers maintained for the purpose and the same have been signed. Further, the Company has not passed any resolution by way of postal ballot during the aforesaid financial year;
 5. closure of Register of Members and Debenture holders;



SANJAY GROVER & ASSOCIATES

6. advances/ loans to its directors and/or persons or firms or Companies referred in Section 185 of the Act **[Not applicable during the aforesaid financial year]**;
7. contracts/ arrangements with related parties as specified in Section 188 of the Act;

During the aforesaid financial year, the Company has entered only into those transactions with related parties which are in ordinary course of business and on arm's length basis.

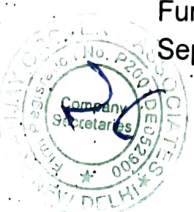
8. redemption of some of its debentures during the aforesaid financial year. Further, there were no instances of issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares / alteration or reduction of share capital/ conversion of shares/ securities during the aforesaid financial year;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares, in compliance with the provisions of the Act **[Not applicable during the aforesaid financial year]**;
10. declaration/ payment of dividend of INR 3.80 /- per equity share of the Company. Further, there were no instances of transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act during the aforesaid financial year;
11. signing of audited financial statements as per the provisions of Section 134 of the Act and report of directors is as per sub -sections (3), (4) and (5) thereof;
12. constitution/ appointment/ retirement/ cessation/ re-appointment/ disclosures of the Directors and/ or Key Managerial Personnel's and remuneration paid to them during the aforesaid financial year. Further, there were no instances of filling up casual vacancies in the office of Directors and/ or Key Managerial Personnel's.

Further also, Ms. Neeta Mukerji, Whole Time Director & CEO being Woman Director on the Board of the Company, resigned w.e.f. February 15, 2024. Thereafter, the Board of Directors of the Company at their meeting held on March 28, 2024 accorded its "In-principle" approval for the appointment of Ms. Anjali Karamnarayan Seth as an Independent Director on the Board of the Company for a period of 5 years subject to the approval of Reserve Bank of India (RBI) and Shareholders of the Company.

Further also, approval of RBI for the appointment of Ms. Anjali Karamnarayan Seth as Independent Director was received by the Company on May 31, 2024. Thereafter, the Board of Directors of the Company at their meeting held on June 12, 2024 appointed Ms. Anjali Karamnarayan Seth as an Independent Director on the Board of the Company for a period of 5 years w.e.f. June 13, 2024.

13. appointment/ re-appointment/ filling up casual vacancies of auditors as per the provisions of Section 139 of the Act;

Further, members of the Company at their 22nd Annual General Meeting (AGM) held on September 27, 2024 approved the re-appointment of M/s. S.S. Kothari Mehta & Co. LLP



SANJAY GROVER & ASSOCIATES

(FRN: 000756N/N500441) as Statutory Auditors of the Company for a period of 5 (Five) consecutive years from the conclusion of 22nd AGM till the conclusion of 27th AGM of the Company.

14. approval required to be taken from the Central Government, Tribunal, Regional Director, Registrar of Companies, Court or such other authorities under the various provisions of the Act [Not applicable during the aforesaid financial year];
15. acceptance/ renewal/ repayment of deposits, as the case may be [Not applicable during the aforesaid financial year];
16. borrowings from public financial institutions, banks and other and creation /modification/satisfaction of charges in that respect, wherever applicable. Further, no borrowings were made from its directors, members during the aforesaid financial year.
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act, wherever applicable as on March 31, 2025; [Not applicable during the aforesaid financial year];
18. alteration of the provisions of the Articles of Association of the Company. Further, no alteration was made in the provisions of Memorandum of Association of the Company during the aforesaid financial year.



New Delhi
November 24, 2025

For Sanjay Grover & Associates

Company Secretaries

Firm Registration No. P2001DE052900

Peer Review Certificate No.: 6311/2024

Neeraj Arora

Partner

CP No: 16186, Mem. No: F10781

UDIN: F010781G002001616